



Roanoke Catholic School

SINCE 1889

Blending learning with faith and faith with daily life

Roanoke Catholic School Planned Gift Intention Form

*It is my/our desire to provide a legacy of support to Roanoke Catholic School;
I/we hereby verify that I/we have made a provision for a financial gift in my/our estate plans.*

Name*

Title	First	MI	Last
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Name of Spouse

Title	First	MI	Last
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Mailing Address*

Address Line 1

Address Line 2

City	State	Zip
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Primary Email*

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Secondary Email

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Primary mobile Phone*

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Secondary Mobile Phone

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I/We have named Roanoke Catholic School as a Beneficiary:

Select all that apply

Type of Planned Gift*

Will or Trust Life Insurance Policy IRA (or other retirement account) Donor Advised Fund

Other: _____

My/Our Gift is:

Select one

Choice*

Percentage of our estate:

Stated amount:

My/Our Giving Priority

All planned gifts will be endowed in Roanoke Catholic School to support the school's mission of blending faith and learning in perpetuity. You may choose for your endowed gift to support a specific program/project or to generally support more than 135 years of Catholic education.

Please Choose One*

Specific Intent:

General Support:

Additional Details or Instructions:



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*Completion of this form is a notification of intent only and **not intended to be legally binding**. Please discuss your planned giving intentions with your professional financial and legal advisors. Roanoke Catholic School is a tax exempt private educational institution recognized by section 501 (c)3 of the internal Revenue code. Tax ID # is 54-0840219. Contributions are tax deductible to the extents allowed by law.*

Signature* _____

Printed Name*

First

MI

Last

Spouse Signature _____

Printed Name of Spouse

First

MI

Last

SAMPLE GIFT LANGUAGE FOR YOUR WILL OR TRUST: *I give, devise and bequeath to Roanoke Catholic School (Tax ID# 54-0840219), 621 N Jefferson St. Roanoke, VA 24016 for (general purposes or specific program/service) the amount of (insert specific amount, residual or percentage of estate).*

*Required Information